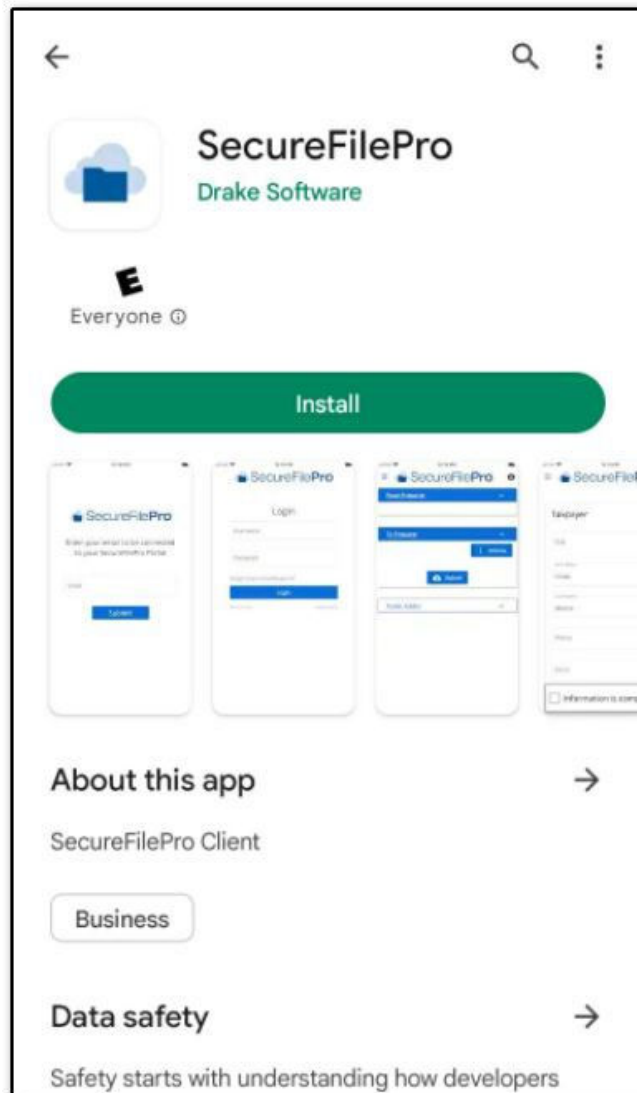
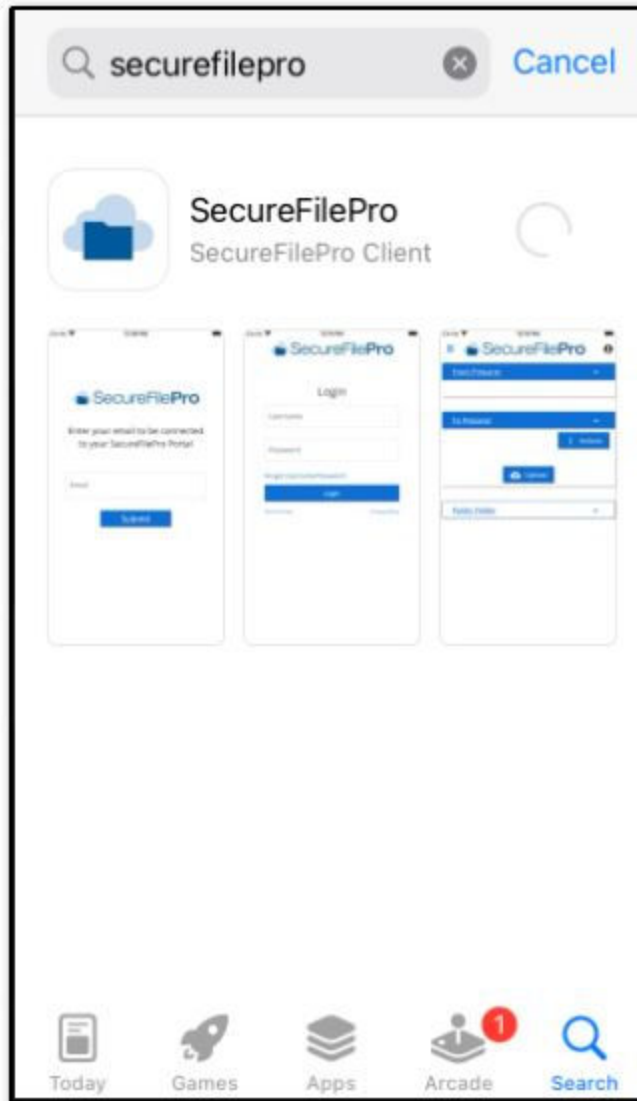


Drake Portals - SecureFilePro Mobile App for Taxpayers

Is there a mobile app that taxpayers can use to access Drake Portals SecureFilePro™?

Yes, SecureFilePro™ now has a mobile app. Taxpayers can download the mobile app from the Google Play Store and the Apple App Store. Search for "SecureFilePro."





After downloading the app, enter the email address associated with your SFP login and click Submit.



Enter your email to be
connected to your
SecureFilePro Portal

Submit

The domain will be loaded to allow you to log in to the account you previously set up through the website by entering your Username and Password and clicking Sign in.



Clare Fazackerley CPA/CFP®

Sign In

[Forgot Username/Password](#)

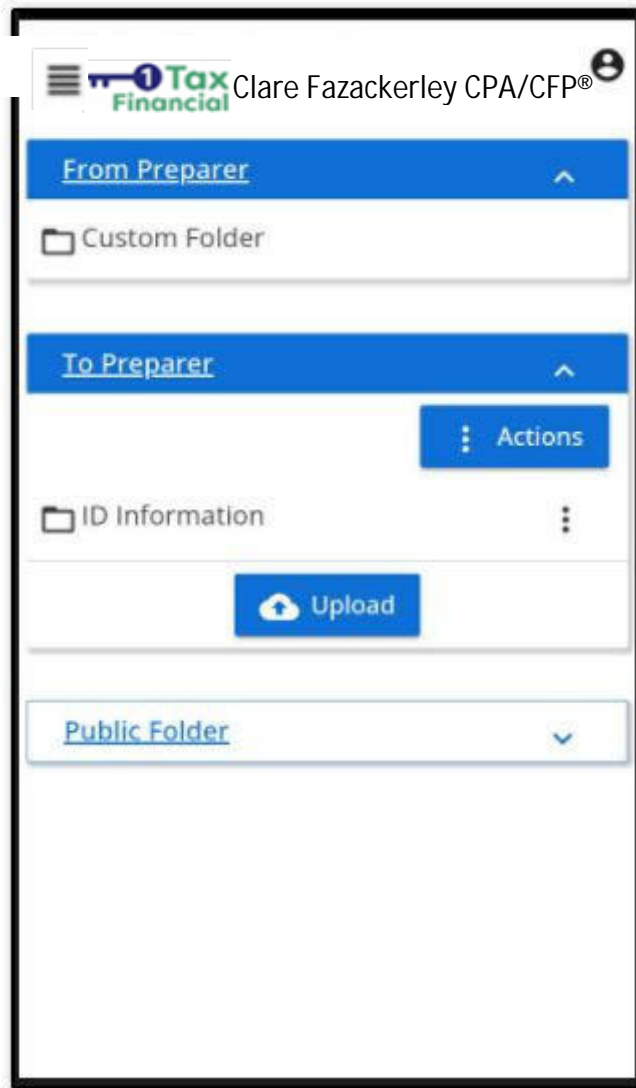
Sign In

[Terms of Use](#)

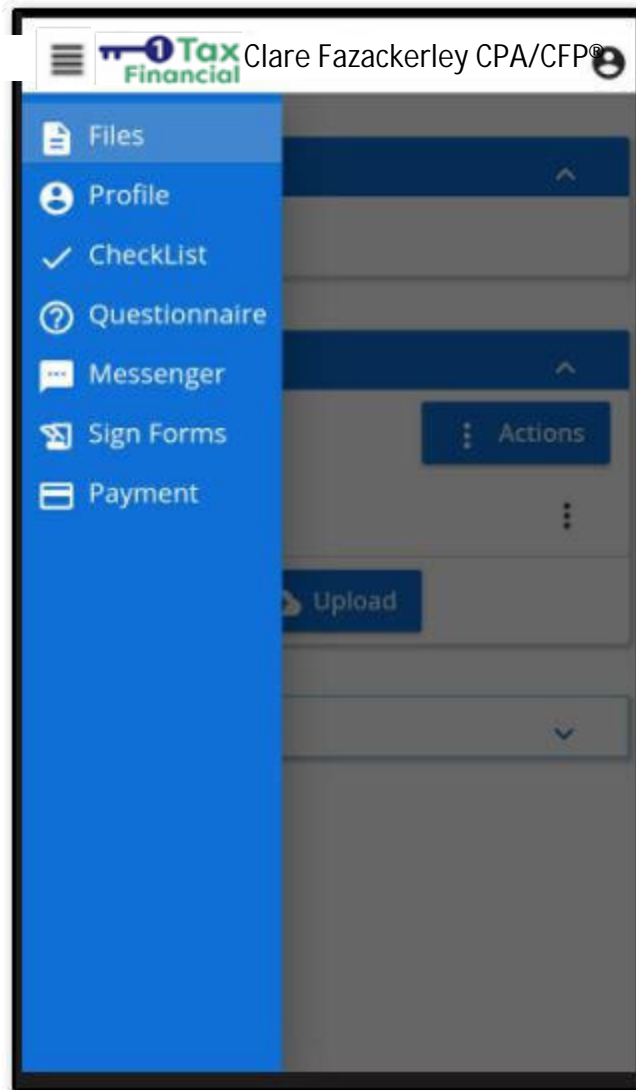
[Privacy Policy](#)

Layout and available functions are the same as the website.

When logged in, you'll see my Logo & name so you can be sure you're in the right place. The Main Page defaults to the Files tab for quick uploading or downloading of documents.

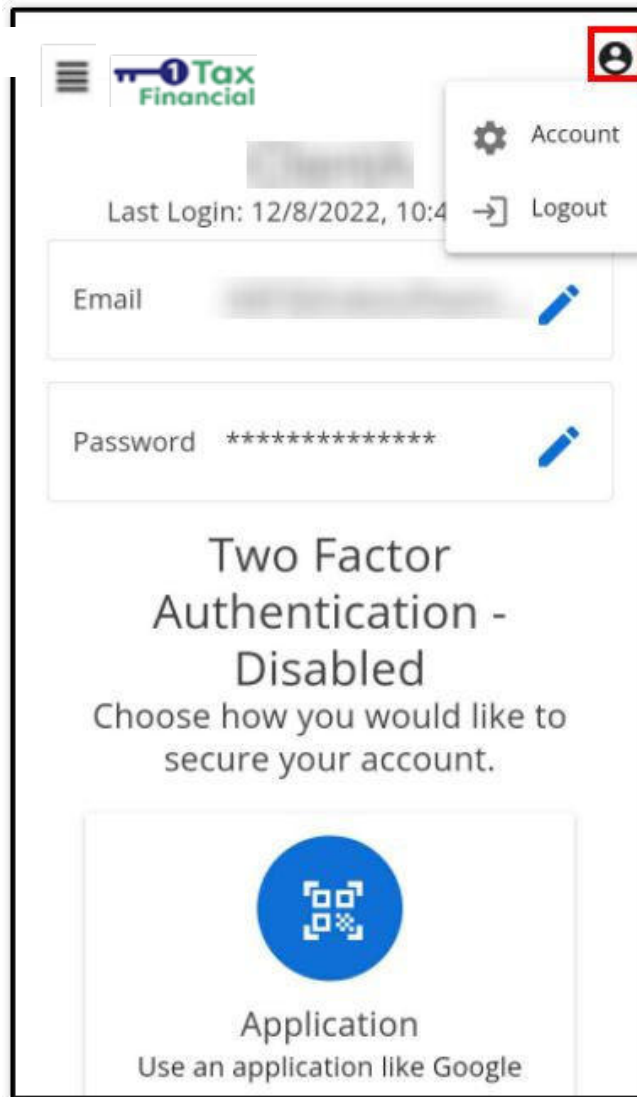


Menus - click the hamburger icon at the top left to access the different tabs (Files, Profile, Checklist, Questionnaire, Messenger, Sign Forms. I typically only enable the Payment icon if you want to use a credit card with the upcharge. Otherwise, use your Wave invoice.



You can make changes to your own account information (email and password changes and MFA options) by clicking on the profile icon at the top right and selecting Account.

To log out, click the profile icon and choose Logout.



Two Factor Authentication is recommended. You can use an app, your phone or email. The app will timeout automatically due to inactivity to protect taxpayer data.